

IHSG	6,906
Change (%)	0.33%
Net Foreign	-313.96 B
Support	6850
Resistance	6950

Sectoral	Last
IDXBASIC.JK	1,325
IDXCYCLIC.JK	707
IDXENERGY.JK	2,277
IDXFINANCE.JK	1,331
IDXHEALTH.JK	1,431
IDXNONCYC.JK	687
IDXINDUST.JK	923
IDXINFRA.JK	1,525
IDXPROPERT.JK	588
IDXTECHNO.JK	3,121
IDXTRANS.JK	1,220

Commodities	Last	Change %
Crude Oil Aug 24	80.6	-0.40%
Brent Crude Oil	84.9	-0.36%
Gold Aug 24	2309.8	-0.15%
Copper Jul 24	4.3	-0.76%

Indeks	Close	Change %
Dow Jones Industrial Average	39,128	0.04%
S&P 500	5,478	0.16%
NASDAQ Composite	17,805	0.49%
FTSE 100	8,225	-0.27%
DAX PERFORMANCE-INDEX	18,155	-0.12%
SSE Composite Index	2,973	0.76%
HANG SENG INDEX	18,090	0.09%
Nikkei 225	39,267	-1.01%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.84 percent
Inflation Rate MoM	-0.03 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.1 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Dapat Mandat, MNC Asia (BHIT) Private Placement 8,6 Miliar Saham
- Dividen Interim Dana Brata (TEBE) Rp25 per Lembar
- Investasi Rp351M, Atlas Resources (ARII) Pedes Kinerja 2024 Lebih Baik
- SUPR Siapkan Capex Rp600M, Pendapatan Capai Rp1,9T di 2024
- Samudera Indonesia (SMDR) Sepakat Gelontorkan Dividen Rp262 Miliar

NEWS MARKET
SENTIMEN GLOBAL
* Wall Street ditutup melemah karena investor terus menilai potensi luntaran saham teknologi, sambil menunggu data inflasi utama AS minggu ini untuk mengukur jalur kebijakan moneter
* Bursa Eropa ditutup lebih rendah pada hari Rabu, memperpanjang kerugian dari sesi sebelumnya karena volatilitas untuk perusahaan-perusahaan teknologi besar di AS, kekhawatiran yang masih ada akan kebijakan moneter yang ketat, dan pemilihan parlemen Prancis yang akan datang terus membebani aset-aset berisiko.
* Bursa Asia ditutup variatif seiring para investor menantikan petunjuk lebih lanjut mengenai potensi perang dagang antara Tiongkok dan Barat, sementara data inflasi yang akan datang juga menjadi fokus, dengan pasar Tiongkok stabil setelah tiga hari kerugian tajam saat menteri China dan Eropa memulai dialog tentang tarif impor kendaraan listrik Tiongkok, meskipun sentimen terhadap negara tersebut masih rapuh.

SENTIMEN DOMESTIK
* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.38 ke level 16,433.
* Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.18% ke 7.20% dan IHSG +0.33%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga yang bertahan di level 6.25%.
SENTIMEN MAKRO
* Neraca Perdagangan, ada Mei 2024, Badan Pusat Statistik (BPS) mencatat neraca perdagangan Indonesia mengalami surplus sebesar \$2,93 miliar. Surplus ini meningkat tipis sebesar \$210 juta dibandingkan dengan bulan April 2024, dan meningkat signifikan sebesar \$2,5 miliar dari periode yang sama pada tahun 2023. Nilai ekspor Indonesia mencapai \$22,32 miliar pada Mei 2024, mengalami kenaikan sebesar 13,82% dari April 2024 dan tumbuh 2,86% dibandingkan dengan Mei 2023. Sektor industri pengolahan menjadi penyumbang utama peningkatan ekspor baik secara bulanan maupun tahunan. Sementara itu, nilai impor Indonesia mencapai \$19,4 miliar pada Mei 2024, naik 14,82% dari April 2024, namun mengalami penurunan 8,83% dibandingkan dengan Mei 2023. Penurunan nilai impor secara tahunan didominasi oleh impor bahan baku dan bahan penolong.
* BI Rate, Rapat Dewan Gubernur (RDG) Bank Indonesia pada 19-20 Juni 2024 memutuskan untuk mempertahankan BI-Rate sebesar 6.25%, suku bunga Deposit Facility sebesar 5.50%, dan suku bunga Lending Facility sebesar 7.00%.

KOMODITAS
* Minyak mentah, Perdagangan Minyak menguat karena investor khawatir bahwa potensi perluasan perang Gaza dapat mengganggu pasokan minyak mentah dari Timur Tengah.
* Emas, Perdagangan emas melemah didorong penguatan dolar dan imbal hasil Treasury, sementara investor menantikan data inflasi AS yang akan dirilis minggu ini untuk petunjuk tentang waktu pemotongan suku bunga oleh Federal Reserve tahun ini.
* CPO, Perdagangan minyak sawit melemah untuk sesi ketiga berturut-turut, mencapai level terendah dalam hampir sebulan, dipicu oleh lemahnya permintaan dan penurunan harga minyak nabati pesaing

PEKANI
* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.
* IHSG diproyeksikan akan bergerak sideways dengan kecenderungan konsolidasi di kisaran support 6.860, dan resistance 6.950.
* Investor asing mencatatkan net sell sebesar Rp313.96 miliar di seluruh pasar.
* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, energi dan telekomunikasi.
* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,180	Trading Buy	1,200	1,235	1,140	Penants, entry level: 1150-1180
GJTL	1,120	Speculative Buy	1,140	1,175	1,085	Bullish Breakaway
AMMN	11,450	Speculative Buy	11,675	12,000	11,100	Morning Star, entry level: 11125-11450
TLKM	3,000	Hold	3,060	3,150	2,910	Oversold
PGAS	1,545	Hold	1,575	1,620	1,495	Bullish Breakaway

LQ45 PRICE PERFORMANCE



Thursday, June 27, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,550	2.00%	20	BRIS		46.55%	BRIS	2,550	76%	1,450		2,960	-14%
SIDO	750	-1.96%	22	SIDO		42.86%	SIDO	750	57%	478		770	-3%
ESSA	755	0.67%	19	ESSA		42.45%	ESSA	755	54%	490		875	-14%
PGAS	1,545	-0.64%	7	PGAS		36.73%	PGAS	1,545	46%	1,060		1,650	-6%
ACES	845	0.00%	18	ACES		17.36%	ACES	845	35%	625		995	-15%
ADRO	2,750	1.48%	3	ADRO		15.55%	ADRO	2,750	26%	2,190		2,990	-8%
MEDC	1,320	-0.75%	#N/A	MEDC		14.29%	MEDC	1,320	50%	880		1,705	-23%
AKRA	1,640	0.31%	12	AKRA		11.19%	AKRA	1,640	31%	1,255		1,865	-12%
INKP	9,100	4.00%	7	INKP		9.31%	INKP	9,100	20%	7,600		11,850	-23%
EXCL	2,180	0.93%	18	EXCL		9.00%	EXCL	2,180	16%	1,885		2,650	-18%
MBMA	590	0.00%	189	MBMA		5.36%	MBMA	590	24%	476		940	-37%
BBCA	9,500	-1.04%	23	BBCA		1.06%	BBCA	9,500	10%	8,600		10,400	-9%
CPIN	5,075	1.00%	30	CPIN		1.00%	CPIN	5,075	15%	4,410		5,800	-13%
PGEO	1,180	2.61%	18	PGEO		0.85%	PGEO	1,180	59%	740		1,680	-30%
PTBA	2,440	1.24%	5	PTBA		0.00%	PTBA	2,440	6%	2,300		3,160	-23%
BBTN	1,245	0.40%	5	BBTN		-0.40%	BBTN	1,245	6%	1,175		1,610	-23%
ICBP	10,375	2.47%	22	ICBP		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%
BMRI	5,850	-1.27%	8	BMRI		-3.31%	BMRI	5,850	15%	5,075		7,500	-22%
UNTR	21,750	0.58%	#N/A	UNTR		-3.87%	UNTR	21,750	4%	20,925		28,775	-24%
KLBF	1,535	0.66%	25	KLBF		-4.66%	KLBF	1,535	12%	1,375		2,090	-27%
MTEL	660	0.00%	27	MTEL		-6.38%	MTEL	660	20%	550		770	-14%
INCO	4,030	0.50%	9	INCO		-6.50%	INCO	4,030	13%	3,554		6,891	-42%
AMRT	2,730	0.37%	32	AMRT		-6.83%	AMRT	2,730	10%	2,490		3,030	-10%
ITMG	23,800	0.85%	#N/A	ITMG		-7.21%	ITMG	23,800	1%	23,575		31,425	-24%
INDF	5,900	-0.84%	8	INDF		-8.53%	INDF	5,900	1%	5,850		7,550	-22%
GGRM	18,275	0.14%	#N/A	GGRM		-10.09%	GGRM	18,275	3%	17,800		29,550	-38%
MDKA	2,340	-2.50%	#N/A	MDKA		-13.33%	MDKA	2,340	14%	2,060		3,580	-35%
HRUM	1,145	1.78%	19	HRUM		-14.23%	HRUM	1,145	9%	1,050		1,945	-41%
UNVR	3,010	0.00%	#N/A	UNVR		-14.73%	UNVR	3,010	29%	2,330		4,340	-31%
BBNI	4,420	-1.34%	8	BBNI		-17.77%	BBNI	4,420	4%	4,260		6,250	-29%
MAPI	1,405	0.36%	12	MAPI		-21.51%	MAPI	1,405	13%	1,240		2,070	-32%
ASII	4,420	0.45%	5	ASII		-21.77%	ASII	4,420	3%	4,290		6,950	-36%
SRTG	1,280	-0.78%	#N/A	SRTG		-21.95%	SRTG	1,280	4%	1,225		1,990	-36%
INTP	7,200	-0.35%	14	INTP		-23.40%	INTP	7,200	15%	6,275		11,500	-37%
BBRI	4,370	-0.23%	11	BBRI		-23.67%	BBRI	4,370	7%	4,090		6,450	-32%
TLKM	3,000	0.33%	#N/A	TLKM		-24.05%	TLKM	3,000	11%	2,700		4,240	-29%
ARTO	2,200	2.80%	398	ARTO		-24.14%	ARTO	2,200	44%	1,530		3,860	-43%
BRPT	960	1.59%	#N/A	BRPT		-27.82%	BRPT	960	31%	735		1,950	-51%
ANTM	1,215	-0.82%	18	ANTM		-28.74%	ANTM	1,215	3%	1,175		2,060	-41%
TOWR	685	0.00%	10	TOWR		-30.81%	TOWR	685	4%	660		1,130	-39%
EMTK	386	-1.03%	52	EMTK		-34.58%	EMTK	386	10%	350		805	-52%
PTMP	123	0.82%	43	PTMP		-39.11%	PTMP	123	38%	89		338	-64%
BUKA	126	-4.55%	#N/A	BUKA		-41.67%	BUKA	126	11%	114		268	-53%
GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50		119	-58%
SMGR	3,630	-0.82%	12	SMGR		-43.28%	SMGR	3,630	6%	3,410		7,250	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, June 27, 2024

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	11,450	5.29%	291	AMMN	11,450		74.81%	AMMN	11,450	574%	1,700		15,000	-24%
2 TPIA	9,075	1.68%	#N/A	TPIA	9,075		72.86%	TPIA	9,075	355%	1,995		9,875	-8%
3 ADRO	2,750	1.48%	3	ADRO	2,750		15.55%	ADRO	2,750	26%	2,190		2,990	-8%
4 INKP	9,100	4.00%	7	INKP	9,100		9.31%	INKP	9,100	20%	7,600		11,850	-23%
5 BBKA	9,500	-1.04%	23	BBKA	9,500		1.06%	BBKA	9,500	10%	8,600		10,400	-9%
6 CPIN	5,075	1.00%	30	CPIN	5,075		1.00%	CPIN	5,075	15%	4,410		5,800	-13%
7 ICBP	10,375	2.47%	22	ICBP	10,375		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%
8 BMRI	5,850	-1.27%	8	BMRI	5,850		-3.31%	BMRI	5,850	15%	5,075		7,500	-22%
9 UNTR	21,750	0.58%	#N/A	UNTR	21,750		-3.87%	UNTR	21,750	4%	20,925		28,775	-24%
10 KLBF	1,535	0.66%	25	KLBF	1,535		-4.66%	KLBF	1,535	12%	1,375		2,090	-27%
11 AMRT	2,730	0.37%	32	AMRT	2,730		-6.83%	AMRT	2,730	10%	2,490		3,030	-10%
12 INDF	5,900	-0.84%	8	INDF	5,900		-8.53%	INDF	5,900	1%	5,850		7,550	-22%
13 MDKA	2,340	-2.50%	#N/A	MDKA	2,340		-13.33%	MDKA	2,340	14%	2,060		3,580	-35%
14 UNVR	3,010	0.00%	#N/A	UNVR	3,010		-14.73%	UNVR	3,010	29%	2,330		4,340	-31%
15 BBNI	4,420	-1.34%	8	BBNI	4,420		-17.77%	BBNI	4,420	4%	4,260		6,250	-29%
16 ASII	4,420	0.45%	5	ASII	4,420		-21.77%	ASII	4,420	3%	4,290		6,950	-36%
17 BBRI	4,370	-0.23%	11	BBRI	4,370		-23.67%	BBRI	4,370	7%	4,090		6,450	-32%
18 TLKM	3,000	0.33%	#N/A	TLKM	3,000		-24.05%	TLKM	3,000	11%	2,700		4,240	-29%
19 BRPT	960	1.59%	#N/A	BRPT	960		-27.82%	BRPT	960	31%	735		1,950	-51%
ANTM	1,215	-0.82%	18	ANTM	1,215		-28.74%	ANTM	1,215	3%	1,175		2,060	-41%
21 GOTO	50	0.00%	#N/A	GOTO	50		-41.86%	GOTO	50	0%	50		119	-58%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N		Weight%	Weight%	Industry Group Name		Weight%								
Financials			57.94	Banks		57.94								
Materials			12.77	Materials		12.77								
Consumer Staples			8.48	Telecommunication Services		7.6								
Communication Services			7.6	Food Beverage & Tobacco		4.6								
Industrials			4.59	Capital Goods		4.59								
Energy			3.85	Energy		3.85								
Consumer Discretionary			3.1	Consumer Discretionary Distribution & Retail		3.1								
Health Care			1.66	Consumer Staples Distribution & Retail		2.62								
				Pharmaceuticals, Biotechnology & Life Sciences		1.66								
				Household & Personal Products		1.26								
INDONESIA				NEXT										
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				May 2024 Index Review						
Additions TPIA				Additions : GGRM, MIKA, SMGR, ULTI, TOWR				o Announcement date: 12 Agustus 2024						
Deletions TOWR, SMGR				Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP				o Effective date: 2 September 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

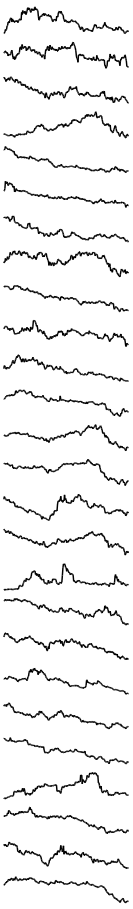
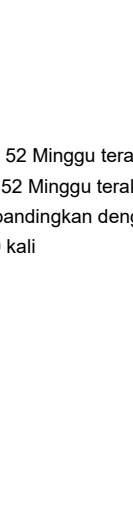
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, June 27, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
79	TPIA	9,075	1.68%	#N/A	TPIA		72.86%	TPIA	9,075	355%	1,995		9,875	-8%
	SMIL	192	1.59%	20	SMIL		58.68%	SMIL	192	98%	97		194	-1%
65	BRIS	2,550	2.00%	20	BRIS		46.55%	BRIS	2,550	76%	1,450		2,960	-14%
	SIDO	750	-1.96%	22	SIDO		42.86%	SIDO	750	57%	478		770	-3%
17	ESSA	755	0.67%	19	ESSA		42.45%	ESSA	755	54%	490		875	-14%
	PGAS	1,545	-0.64%	7	PGAS		36.73%	PGAS	1,545	46%	1,060		1,650	-6%
18	TINS	870	3.57%	#N/A	TINS		34.88%	TINS	870	67%	520		1,095	-21%
	JPFA	1,450	1.75%	9	JPFA		22.88%	JPFA	1,450	37%	1,055		1,490	-3%
	WIFI	188	0.53%	7	WIFI		22.08%	WIFI	188	47%	128		244	-23%
	TKIM	8,700	2.96%	6	TKIM		19.18%	TKIM	8,700	43%	6,100		10,375	-16%
	ACES	845	0.00%	18	ACES		17.36%	ACES	845	35%	625		995	-15%
	PNLF	306	-0.65%	6	PNLF		15.91%	PNLF	306	26%	242		410	-25%
	ADRO	2,750	1.48%	3	ADRO		15.55%	ADRO	2,750	26%	2,190		2,990	-8%
	MEDC	1,320	-0.75%	#N/A	MEDC		14.29%	MEDC	1,320	50%	880		1,705	-23%
6	ELSA	442	-1.34%	6	ELSA		13.92%	ELSA	442	36%	326		464	-5%
	ISAT	10,425	0.72%	17	ISAT		11.20%	ISAT	10,425	25%	8,350		12,250	-15%
18	AKRA	1,640	0.31%	12	AKRA		11.19%	AKRA	1,640	31%	1,255		1,865	-12%
	INKP	9,100	4.00%	7	INKP		9.31%	INKP	9,100	20%	7,600		11,850	-23%
18	EXCL	2,180	0.93%	18	EXCL		9.00%	EXCL	2,180	16%	1,885		2,650	-18%
	GJTL	1,120	3.70%	3	GJTL		8.21%	GJTL	1,120	78%	630		1,490	-25%
66	MIKA	3,030	2.02%	44	MIKA		6.32%	MIKA	3,030	25%	2,430		3,200	-5%
	MBMA	590	0.00%	189	MBMA		5.36%	MBMA	590	24%	476		940	-37%
	JSMR	4,960	-0.80%	5	JSMR		1.85%	JSMR	4,960	39%	3,560		5,700	-13%
	BBCA	9,500	-1.04%	23	BBCA		1.06%	BBCA	9,500	10%	8,600		10,400	-9%
	CPIN	5,075	1.00%	30	CPIN		1.00%	CPIN	5,075	15%	4,410		5,800	-13%
	PGEO	1,180	2.61%	18	PGEO		0.85%	PGEO	1,180	59%	740		1,680	-30%
	PTBA	2,440	1.24%	5	PTBA		0.00%	PTBA	2,440	6%	2,300		3,160	-23%
	BBTN	1,245	0.40%	5	BBTN		-0.40%	BBTN	1,245	6%	1,175		1,610	-23%
	ICBP	10,375	2.47%	22	ICBP		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%
	ADMR	1,325	1.15%	7	ADMR		-2.57%	ADMR	1,325	46%	905		1,600	-17%
6	BMRI	5,850	-1.27%	8	BMRI		-3.31%	BMRI	5,850	15%	5,075		7,500	-22%
	UNTR	21,750	0.58%	#N/A	UNTR		-3.87%	UNTR	21,750	4%	20,925		28,775	-24%
	KLBF	1,535	0.66%	25	KLBF		-4.66%	KLBF	1,535	12%	1,375		2,090	-27%
	MYOR	2,360	0.43%	15	MYOR		-5.22%	MYOR	2,360	7%	2,200		2,850	-17%
	CTRA	1,100	0.92%	11	CTRA		-5.98%	CTRA	1,100	13%	975		1,335	-18%
	MTEL	660	0.00%	27	MTEL		-6.38%	MTEL	660	20%	550		770	-14%
	INCO	4,030	0.50%	9	INCO		-6.50%	INCO	4,030	13%	3,554		6,891	-42%
	AMRT	2,730	0.37%	32	AMRT		-6.83%	AMRT	2,730	10%	2,490		3,030	-10%
	ITMG	23,800	0.85%	#N/A	ITMG		-7.21%	ITMG	23,800	1%	23,575		31,425	-24%
	HEAL	1,365	0.37%	#N/A	HEAL		-8.39%	HEAL	1,365	29%	1,060		1,575	-13%
	INDF	5,900	-0.84%	8	INDF		-8.53%	INDF	5,900	1%	5,850		7,550	-22%
	MAPA	750	5.63%	15	MAPA		-8.54%	MAPA	750	18%	635		1,170	-36%
5	MPMX	960	0.00%	8	MPMX		-8.57%	MPMX	960	5%	915		1,095	-12%
	ERAA	386	0.00%	#N/A	ERAA		-9.39%	ERAA	386	18%	326		545	-29%
2	GGRM	18,275	0.14%	#N/A	GGRM		-10.09%	GGRM	18,275	3%	17,800		29,550	-38%
	BSDE	965	1.05%	8	BSDE		-10.65%	BSDE	965	11%	870		1,235	-22%
9	ENRG	191	2.69%	4	ENRG		-13.18%	ENRG	191	20%	159		302	-37%
	INDY	1,245	2.89%	5	INDY		-13.24%	INDY	1,245	8%	1,155		2,380	-48%
6	MDKA	2,340	-2.50%	#N/A	MDKA		-13.33%	MDKA	2,340	14%	2,060		3,580	-35%
	SMRA	498	0.40%	#N/A	SMRA		-13.39%	SMRA	498	4%	480		715	-30%
4	HRUM	1,145	1.78%	19	HRUM		-14.23%	HRUM	1,145	9%	1,050		1,945	-41%
	SCMA	145	-2.03%	20	SCMA		-14.71%	SCMA	145	24%	117		177	-18%
	UNVR	3,010	0.00%	#N/A	UNVR		-14.73%	UNVR	3,010	29%	2,330		4,340	-31%

BRMS	143	0.70%	87	BRMS		-15.88%	BRMS	143	13%	127		226	-37%
TBIG	1,740	-0.57%	25	TBIG		-16.75%	TBIG	1,740	9%	1,600		2,200	-21%
PWON	374	0.00%	#N/A	PWON		-17.62%	PWON	374	0%	374		505	-26%
BBNI	4,420	-1.34%	8	BBNI		-17.77%	BBNI	4,420	4%	4,260		6,250	-29%
MNCN	310	-1.90%	#N/A	MNCN		-19.69%	MNCN	310	9%	284		715	-57%
BMTR	214	-0.93%	#N/A	BMTR		-20.15%	BMTR	214	7%	200		388	-45%
ASSA	630	-3.82%	#N/A	ASSA		-20.25%	ASSA	630	2%	615		1,380	-54%
MAPI	1,405	0.36%	12	MAPI		-21.51%	MAPI	1,405	13%	1,240		2,070	-32%
ASII	4,420	0.45%	5	ASII		-21.77%	ASII	4,420	3%	4,290		6,950	-36%
SRTG	1,280	-0.78%	#N/A	SRTG		-21.95%	SRTG	1,280	4%	1,225		1,990	-36%
AUTO	1,815	0.83%	5	AUTO		-23.09%	AUTO	1,815	1%	1,795		3,620	-50%
INTP	7,200	-0.35%	14	INTP		-23.40%	INTP	7,200	15%	6,275		11,500	-37%
BBRI	4,370	-0.23%	11	BBRI		-23.67%	BBRI	4,370	7%	4,090		6,450	-32%
TLKM	3,000	0.33%	#N/A	TLKM		-24.05%	TLKM	3,000	11%	2,700		4,240	-29%
ARTO	2,200	2.80%	398	ARTO		-24.14%	ARTO	2,200	44%	1,530		3,860	-43%
BFIN	900	4.05%	9	BFIN		-25.31%	BFIN	900	13%	800		1,455	-38%
BRPT	960	1.59%	#N/A	BRPT		-27.82%	BRPT	960	31%	735		1,950	-51%
ANTM	1,215	-0.82%	18	ANTM		-28.74%	ANTM	1,215	3%	1,175		2,060	-41%
TOWR	685	0.00%	10	TOWR		-30.81%	TOWR	685	4%	660		1,130	-39%
PTPP	290	0.69%	#N/A	PTPP		-32.24%	PTPP	290	4%	278		835	-65%
EMTK	386	-1.03%	52	EMTK		-34.58%	EMTK	386	10%	350		805	-52%
BTPS	1,100	0.46%	#N/A	BTPS		-34.91%	BTPS	1,100	10%	1,000		2,350	-53%
PTMP	123	0.82%	43	PTMP		-39.11%	PTMP	123	38%	89		338	-64%
BUKA	126	-4.55%	#N/A	BUKA		-41.67%	BUKA	126	11%	114		268	-53%
GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50		119	-58%
SMGR	3,630	-0.82%	12	SMGR		-43.28%	SMGR	3,630	6%	3,410		7,250	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

INKP 9,100 (4%)
ARTO 2,200 (2.8%)
PGEO 1,180 (2.6%)
ICBP 10,375 (2.4%)
BRIS 2,550 (2%)

Top Volume

GOTO 50 (19.5 Mn Lot)
BUKA 126 (4 Mn Lot)
BRPT 960 (1.5 Mn Lot)
BBRI 4,370 (1.5 Mn Lot)
BMRI 5,850 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,370 (30k x)
BMRI 5,850 (19k x)
BBCA 9,500 (14k x)
BRPT 960 (13k x)
GOTO 50 (13k x)

Top Loser

BUKA 126 (-4.5%)
MDKA 2,340 (-2.5%)
SIDO 750 (-1.9%)
BBNI 4,420 (-1.3%)
BMRI 5,850 (-1.2%)

Top Value

BBCA 9,500 (741.6 IDR Bn)
BBRI 4,370 (658.8 IDR Bn)
BMRI 5,850 (548.4 IDR Bn)
TLKM 3,000 (221.9 IDR Bn)
ASII 4,420 (169.2 IDR Bn)

All Stock Performance

Top Gainer

MKNT 2 (100%)
SBAT 2 (100%)
TOPS 2 (100%)
INOV 94 (34.2%)
TOYS 5 (25%)

Top Volume

GOTO 50 (19.5 Mn Lot)
PAMG 50 (8.3 Mn Lot)
BUKA 126 (4 Mn Lot)
DOOH 53 (3.4 Mn Lot)
TOPS 2 (3.2 Mn Lot)

Top Frekuensi

PAMG 50 (49k x)
BBRI 4,370 (30k x)
BMRI 5,850 (19k x)
BDKR 550 (16k x)
SURI 129 (15k x)

Top Loser

ARTI 1 (-50%)
PAMG 50 (-20.6%)
PADI 4 (-20%)
ELTY 7 (-12.5%)
ISAP 7 (-12.5%)

Top Value

BBCA 9,500 (741.6 IDR Bn)
BBRI 4,370 (658.8 IDR Bn)
BMRI 5,850 (548.4 IDR Bn)
AMMN 11,450 (451.7 IDR Bn)
TLKM 3,000 (221.9 IDR Bn)

ECONOMIC CALENDAR



Monday June 24 2024				Actual	Previous	Consensus	Forecast
2:00 PM	US	Fed Waller Speech					
9:30 PM	US	Dallas Fed Manufacturing Index JUN			-19.4		-13
10:30 PM	US	3-Month Bill Auction			5.25%		
10:30 PM	US	6-Month Bill Auction			5.15%		
Tuesday June 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Daly Speech					
6:00 PM	US	Fed Bowman Speech					
7:30 PM	US	Chicago Fed National Activity Index MAY			-0.23		-0.4
7:55 PM	US	Redbook YoY JUN/22			5.90%		
8:00 PM	US	S&P/Case-Shiller Home Price MoM APR			1.60%		1.10%
8:00 PM	US	S&P/Case-Shiller Home Price YoY APR			7.40%	6.90%	6.80%
8:00 PM	US	House Price Index APR			423.4		423.8
8:00 PM	US	House Price Index MoM APR			0.10%	0.50%	0.10%
8:00 PM	US	House Price Index YoY APR			6.70%		5.70%
9:00 PM	US	CB Consumer Confidence JUN			102	100	99
9:00 PM	US	Richmond Fed Manufacturing Index JUN			0	2	3
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUN			13		13
9:00 PM	US	Richmond Fed Services Index JUN			3		2
9:30 PM	US	Dallas Fed Services Index JUN			-12.1		-10
9:30 PM	US	Dallas Fed Services Revenues Index JUN			6.7		8
10:30 PM	US	42-Day Bill Auction			5.27%		
11:00 PM	US	Fed Cook Speech					
Wednesday June 26 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction			4.92%		
12:00 AM	US	Money Supply MAY			\$20.87T		
1:10 AM	US	Fed Bowman Speech					
3:30 AM	US	API Crude Oil Stock Change JUN/21			2.264M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/21			6.94%		
6:00 PM	US	MBA Mortgage Applications JUN/21			0.90%		
6:00 PM	US	MBA Mortgage Market Index JUN/21			210.4		
6:00 PM	US	MBA Mortgage Refinance Index JUN/21			552.7		
6:00 PM	US	MBA Purchase Index JUN/21			146		
9:00 PM	US	New Home Sales MAY			0.634M	0.65M	0.65M
9:00 PM	US	New Home Sales MoM MAY			-4.70%		2.90%
9:30 PM	US	EIA Crude Oil Stocks Change JUN/21			-2.547M		
9:30 PM	US	EIA Gasoline Stocks Change JUN/21			-2.28M		
9:30 PM	US	EIA Crude Oil Imports Change JUN/21			-2.48M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUN/21			0.307M		
9:30 PM	US	EIA Distillate Fuel Production Change JUN/21			-0.272M		
9:30 PM	US	EIA Distillate Stocks Change JUN/21			-1.726M		
9:30 PM	US	EIA Gasoline Production Change JUN/21			0.084M		
9:30 PM	US	EIA Heating Oil Stocks Change JUN/21			0.526M		
9:30 PM	US	EIA Refinery Crude Runs Change JUN/21			-0.282M		
10:30 PM	US	17-Week Bill Auction			5.22%		
10:30 PM	US	2-Year FRN Auction			0.14%		
	US	Building Permits Final MAY			1.440M	1.386M	1.386M
	US	Building Permits MoM Final MAY			-3.00%	-3.80%	-3.80%
Thursday June 27 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction			4.55%		
3:30 AM	US	Bank Stress Tests					
8:30 AM	CN	Industrial Profits (YTD) YoY MAY			4.30%		4.10%
7:30 PM	US	Durable Goods Orders MoM MAY			0.70%	0.30%	0.40%
7:30 PM	US	GDP Growth Rate QoQ Final Q1			3.40%	1.30%	1.30%
7:30 PM	US	Durable Goods Orders Ex Transp MoM MAY			0.40%	0.10%	0.10%
7:30 PM	US	GDP Price Index QoQ Final Q1			1.70%	3.10%	3.10%
7:30 PM	US	Goods Trade Balance Adv MAY			-99.41B		\$-95.0B
7:30 PM	US	Initial Jobless Claims JUN/22			238K	240K	239.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv MAY			0.30%		0%
7:30 PM	US	Wholesale Inventories MoM Adv MAY			0.10%	0.20%	0.10%
7:30 PM	US	Continuing Jobless Claims JUN/15			1828K		1830.0K
7:30 PM	US	Core PCE Prices QoQ Final Q1			2.00%	3.60%	3.60%
7:30 PM	US	Corporate Profits QoQ Final Q1			3.90%	-1.70%	-1.70%
7:30 PM	US	Durable Goods Orders ex Defense MoM MAY			0%		-0.10%

7:30 PM	US	<u>GDP Sales QoQ Final Q1</u>	3.90%		1.70%
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/22</u>	232.75K		234.0K
7:30 PM	US	<u>Non Defense Goods Orders Ex Air MAY</u>	0.30%		0.20%
7:30 PM	US	<u>PCE Prices QoQ Final Q1</u>	1.80%	3.30%	3.30%
7:30 PM	US	<u>Real Consumer Spending QoQ Final Q1</u>	3.30%		2.00%
9:00 PM	US	<u>Pending Home Sales MoM MAY</u>	-7.70%		2.30%
9:00 PM	US	<u>Pending Home Sales YoY MAY</u>	-7.40%	2.50%	-4.00%
9:30 PM	US	<u>EIA Natural Gas Stocks Change JUN/21</u>	71Bcf		
9:30 PM	US	<u>NY Fed Treasury Purchases TIPS 7.5 to 30 yrs</u>		\$30 million	
10:00 PM	US	<u>Kansas Fed Composite Index JUN</u>	-2		1
10:00 PM	US	<u>Kansas Fed Manufacturing Index JUN</u>	-1		2
10:30 PM	US	<u>4-Week Bill Auction</u>	5.23%		
10:30 PM	US	<u>8-Week Bill Auction</u>	5.26%		
11:00 PM	US	<u>15-Year Mortgage Rate JUN/26</u>	6.13%		
11:00 PM	US	<u>30-Year Mortgage Rate JUN/26</u>	6.87%		
Friday June 28 2024			Actual	Previous	Consensus
12:00 AM	US	<u>7-Year Note Auction</u>	4.65%		
4:00 PM	CN	<u>Current Account Final Q1</u>	\$56.2B		\$39.2B
5:00 PM	US	<u>Fed Barkin Speech</u>			
7:30 PM	US	<u>Core PCE Price Index MoM MAY</u>	0.20%	0.10%	0.10%
7:30 PM	US	<u>Personal Income MoM MAY</u>	0.30%	0.40%	0.40%
7:30 PM	US	<u>Personal Spending MoM MAY</u>	0.20%	0.30%	0.30%
7:30 PM	US	<u>PCE Price Index MoM MAY</u>	0.30%	0%	0.10%
7:30 PM	US	<u>PCE Price Index YoY MAY</u>	2.70%	2.60%	2.60%
7:30 PM	US	<u>Core PCE Price Index YoY MAY</u>	2.80%	2.60%	2.70%
8:45 PM	US	<u>Chicago PMI JUN</u>	35.4	40	42
9:00 PM	US	<u>Michigan Consumer Sentiment Final JUN</u>	69.1	65.9	65.6
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final JUN</u>	3%	3.10%	3.10%
9:00 PM	US	<u>Michigan Consumer Expectations Final JUN</u>	68.8	67.6	67.6
9:00 PM	US	<u>Michigan Current Conditions Final JUN</u>	69.6	62.5	62.5
9:00 PM	US	<u>Michigan Inflation Expectations Final JUN</u>	3.30%	3.30%	3.30%
11:00 PM	US	<u>Fed Bowman Speech</u>			
11:00 PM	US	<u>Quarterly Grain Stocks - Corn JUN</u>	8.347B		
11:00 PM	US	<u>Quarterly Grain Stocks - Soy JUN</u>	1.845B		
11:00 PM	US	<u>Quarterly Grain Stocks - Wheat JUN</u>	1.087B		

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